

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 16, 2004

REGISTRATION NO.: 24660

BONDS ISSUED BY: Warrensburg R-VI School District

AMOUNT OF ISSUE: \$5,830,000.00

COUNTY: of Johnson

DATE OF ISSUE: December 1, 2004 (Series 2004B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1995, maturing in the years
2006 through 2011

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.250%	\$ 870,000.00	03/01/2006
3.250%	965,000.00	03/01/2007
3.250%	1,030,000.00	03/01/2008
3.375%	1,055,000.00	03/01/2009
3.250%	1,115,000.00	03/01/2010
3.100%	795,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011, may be redeemed on and after
March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$5,890,409.05

INTEREST RATE: 2.9438%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable